

FACTS: WHAT DOES HAMMOND WEALTH PARTNERS, LLC DO WITH YOUR PERSONAL INFORMATION?

Why? Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What? The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Assets and investment experience
- Account balances and transaction history

How? All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Hammond Wealth Partners, LLC chooses to share; and whether you can limit this sharing.

REASONS WE CAN SHARE YOUR PERSONAL INFORMATION

1. For our everyday business purposes (Such as to process your transactions, maintain your account(s), or respond to court orders and legal investigations)

- **Does Hammond Wealth Partners share?** YES
- **Can you limit this sharing?** NO

2. For our marketing purposes (To offer our products and services to you)

- **Does Hammond Wealth Partners share?** NO
- **Can you limit this sharing?** We don't share

3. For joint marketing with other financial companies

- **Does Hammond Wealth Partners share?** NO
- **Can you limit this sharing?** We don't share

4. For our affiliates' everyday business purposes (Information about your transactions and experiences)

- **Does Hammond Wealth Partners share?** YES
- **Can you limit this sharing?** NO

5. For our affiliates' everyday business purposes (Information about your creditworthiness)

- **Does Hammond Wealth Partners share?** NO
- **Can you limit this sharing?** We don't share

6. For our affiliates to market to you

- **Does Hammond Wealth Partners share?** NO
- **Can you limit this sharing?** We don't share

7. For nonaffiliates to market to you

- **Does Hammond Wealth Partners share?** NO
- **Can you limit this sharing?** We don't share

WHO WE ARE

- **Who is providing this notice?** Hammond Wealth Partners, LLC.

WHAT WE DO

- **How does Hammond Wealth Partners protect my personal information?** To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We also maintain strict internal policies regarding the handling and disposal of sensitive client data.
- **How does Hammond Wealth Partners collect my personal information?** We collect your personal information, for example, when you open an account, seek investment advice, or tell us about your investment portfolio. We also collect your personal information from others, such as custodians or other companies.
- **Why can't I limit all sharing?** Federal law gives you the right to limit only sharing for affiliates' everyday business purposes (creditworthiness), affiliates from marketing to you, and nonaffiliates from marketing to you. State laws and individual companies may give you additional rights to limit sharing.

DEFINITIONS

- **Affiliates:** Companies related by common ownership or control. They can be financial and nonfinancial companies. **Our affiliates include Hammond Tax Partners and Canterbury Consulting Group.**
- **Nonaffiliates:** Companies not related by common ownership or control. They can be financial and nonfinancial companies. **Hammond Wealth Partners, LLC does not share with nonaffiliates so they can market to you.**

- **Joint Marketing:** A formal agreement between nonaffiliated financial companies that together market financial products or services to you. **Hammond Wealth Partners, LLC doesn't jointly market.**

OTHER IMPORTANT INFORMATION

We maintain relationships with **Altruist Financial LLC** and **Interactive Brokers** as qualified custodians. We share your information with these entities solely for the purpose of managing your accounts, executing trades, and providing the services outlined in your advisory agreement.